

Sportking INDIA LTD.

(Govt. Recognised Three Star Export House)

Regd. & Corporate Office : Vill. Kanech, Near Sahnewal, G.T. Road, Ludhiana-141120 Ph. (0161) 2845456 to 60 Fax : 2845458
Admn. Office : 178, Col. Gurdial Singh Road, Civil Lines, Ludhiana-141001 Ph. (0161) 2770954 to 55 Fax : 2770953
E-mail : sportking@sportking.co.in CIN No. L17122PB1989PLC053162
Website : www.sportking.co.in GST No.: 03AAACS3037Q1ZA

SIL/2023-24/SE

Date: 18.04.2023

To BSE Limited Phiroze Jeeheebhoy Towers, Dalal Street, Mumbai-400001	To National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051
Script Code: 539221	Symbol: SPORTKING

Re.: Buyback of equity shares of Sportking India Limited ("Company"), through Tender Offer in terms of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations") ("Buyback").

Sub.: Report on extinguishment of Equity Shares and pre and post shareholding pattern of the Company.

Dear Sir/ Madam,

We refer to our letters dated January 31, 2023 for submission of Public Announcement, February 7, 2023 for submission of Draft Letter of Offer and March 9, 2023 for submission of Letter of Offer, March 14, 2023 for submission of Corrigendum to Letter of Offer and April 13, 2023 for submission of Post Buyback Public Announcement.

Further, the Buyback was opened on March 15, 2023 and closed on March 29, 2023.

In accordance with Regulation 11 of the SEBI Buyback Regulations, this is to inform you that the Company has extinguished 5,80,000 (Five Lakh Eighty Thousand only) fully paid-up Equity Shares of ₹ 10/- each with effect from April 17, 2023.

In accordance with the provisions of Regulation 24(iv) of the SEBI Buyback Regulations, following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

		(₹ in Lakh)	
Sr. No.	Particulars	Pre Buyback	Post Buyback*
1	Authorized Share Capital:		
	1,50,00,000 Equity Shares of ₹ 10/- each	1,500.00	1,500.00
	2,00,00,000 Redeemable Preference Shares of Rs. 10/-	2,000.00	2,000.00
	Total	3,500.00	3,500.00
2	Issued and Subscribed Share Capital		
	1,32,87,200 Equity Shares of ₹ 10/- each	1,328.72	--
	1,27,07,200 Equity Shares of ₹ 10/- each	--	1,270.72
	68,32,000 Redeemable Preference Shares of ₹ 10/- each	683.20	683.20
	Total	2,011.92	1,953.92
3	Paid-up Share Capital		
	1,32,87,200 Equity Shares of ₹ 10/- each	1,344.80	--
	1,27,07,200 Equity Shares of ₹ 10/- each	--	1,286.80
	68,32,000 Redeemable Preference Shares of ₹ 10/- each	683.20	683.20
	Total	2,028.00	1,970.00

*Post extinguishment of 5,80,000 Equity Shares of the Company.

Note: 2,39,200 equity shares being forfeited by the Company in November 2020. Further, Paid-up Capital include amount of ₹ 16.08 Lakhs forfeited Equity Shares.

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Reconciliation of Equity share capital of the Company (Pre and Post extinguishment) as on April 17, 2023.			
Sr. No.	Particulars	No. of Equity Shares	Equity Share Capital (₹ in Lakh)
1.	Issued share capital (Pre extinguishment) A	1,32,87,200	1,328.72
2.	Paid up share capital (Pre extinguishment) B	1,32,87,200	1,344.80
3.	Equity Shares extinguished in dematerialised form C	5,80,000	58.00
4.	Equity Shares extinguished in physical form D	Nil	Nil
5.	Issued share capital (Post extinguishment) E (A-C-D)	1,27,07,200	1,270.72
6.	Paid up share capital (Post extinguishment) F (B-C-D)	1,27,07,200	1,286.80

Note: 2,39,200 equity shares being forfeited by the Company in November 2020. Further, Paid-up Capital include amount paid upon Forfeited Equity Shares

Further, we here by confirm that the extinguishment was done in compliance with confirmation stating that the extinguishment has been done as per SEBI Buyback Regulations.

Please find attached here with the following:

1. A copy of the letter dated April 18, 2023 from Central Depository Services (India) Limited confirming extinguishment of Equity Shares in demat form with effect from April 17, 2023 is enclosed herewith as **Annexure A**;
2. Copy of the Certificate dated April 18, 2023 issued and authenticated by Beetal Financial & Computer Services Private Limited, Registrar to the Buyback, Sportking India Limited, the Company and M/s. SCV & Co, LLP, Chartered Accountants, the Statutory Auditor of the Company, regarding extinguishment of equity shares bought back - **Annexure B**
3. Pre and Post shareholding pattern of the Company - **Annexure C**

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Kindly take the above matter on record.

Thanking you,

Yours faithfully,

For SPORTKING INDIA LIMITED

LOVLESH VERMA
COMPANY SECRETARY
(ACS-34171)

Encl: As above.



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2023-24/CA-516499.003

April 18 , 2023

**The Company Secretary,
Sportking India Limited**
178, Col Gurdial Singh Road
Civil Lines
Ludhiana, Punjab,
India - 141001

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
516499.003	Debit ISIN INE885H01011	Sportking India Limited - Equity Shares	17-Apr-2023	1	580000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Asst. Vice President – Operations

c.c Beetal Financial And Computer Services (P) Limited

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
SPORTKING INDIA LIMITED (“COMPANY”)**

This certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended (“SEBI Buyback Regulations”).

Pursuant to the Public Announcement dated January 30, 2023 published on January 31, 2023, the Letter of Offer dated March 1, 2023, the Corrigendum to Letter of Offer dated March 13, 2023 published on March 14, 2023 and the Post Buyback Public Announcement dated April 12, 2023 published on April 13, 2023, the tendering period for the Buy-back of Equity Shares of the Company of face value of Rs.10/- (Rupees Ten Only) each fully paid-up (“Equity Shares”) from its eligible sellers was between March 15, 2023 to March 29, 2023 (both days inclusive). The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished as on April 17, 2023.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company’s A/C Number	No. of Equity Shares
Central Depository Services (India) Limited (CDSL)	April 17, 2023	MASTER CAPITAL SERVICES LIMITED (DP ID – 12022900)	00553685	5,80,000
Total (A)				5,80,000

B. Particulars of extinguishment of Equity Shares bought back in Physical Form:

There were no equity shares tender and accepted under the Buyback.

The total Equity Shares extinguished in dematerialized form are as under:

Total number of Equity Shares extinguished	5,80,000
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the SEBI Buyback Regulations.

<p>For Sportking India Limited</p> <p>Name: Munish Avasthi Designation: Managing Director DIN: 00442425</p>	<p>For Sportking India Limited</p> <p>Name: Naresh Kumar Jain Designation: Executive Director DIN: 00254045</p>
<p>For M/s SCV & Co,LLP Chartered Accountants Firm Registration No: 000235N/N500089</p> <p>Name: Sanjiv Mohan Designation: Partner Membership No: 086066</p>	<p>For Beetal Financial & Computer Services Private Limited Registrar to the Buy-back</p> <p>Name: Punit Mittal Designation: General Manager</p>

Date: April 18, 2023

Place: Ludhiana

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

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Annexure C

The shareholding pattern of the Company, pre Buyback as on Record Date i.e. Friday, February 10, 2023 and post Buyback, is as under:

Category of Shareholder	Pre-Buyback		Post-Buyback*	
	Number of Equity Shares	% to pre Buyback Equity Share capital	Number of Equity Shares	% to post Buyback Equity Share capital
Promoter and Promoter Group	98,52,048	74.15	94,49,445	74.36
Foreign Investors (including Non-Resident Indians FPIs and Foreign Mutual Funds)	2,81,010	2.11	2,65,812	2.09
Others (Public, Public Bodies Corporate, etc.)	31,54,142	23.74	29,91,943	23.55
Total	1,32,87,200	100.00	1,27,07,200	100.00

*Post extinguishment of 5,80,000 Equity Shares of the Company.

Yours faithfully,

For SPORTKING INDIA LIMITED

LOVLESH VERMA
COMPANY SECRETARY
(ACS-34171)