

Sportking INDIA LTD.

(Govt. Recognised Four Star Export House)

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Website : www.sportking.co.in

SIL/2025-26/SE

Date: 01.05.2025

To BSE Limited Phiroze Jeeheebhoy Towers, Dalal Street, Mumbai-400001	To National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051
Script Code: 539221	Symbol: SPORTKING

SUB: PRESS RELEASE REGARDING AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31ST MARCH 2025

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, please find attached herewith Press Release with respect to Audited Financial Results for the quarter and financial year ended 31st March 2025, as approved by the Board of Directors of the Company in its meeting held on 01st May 2025.

You are requested to take the above mentioned information on your records.

Yours truly,

For SPORTKING INDIA LIMITED

LOVLESH VERMA
COMPANY SECRETARY
(ACS: 34171)

Sportking India Limited Delivers Strong Growth in Q4 FY25

Key Margins continue to expand; Achieves 58% PAT growth for the Quarter; Dividend Declared

Punjab, 01st May 2025: Sportking India Limited, one of India's leading textile conglomerate, announced its financial results for the quarter and year ended 31st March 2025.

Key Operational Highlights – Q4 FY25:

- Total Production Volume stood at 20,956 MT for the quarter compared to 20,661 MT in Q4 FY24
- Yarn Sales Volume for Q4 FY25 stood at 21,038 MT v/s 21,021 MT in Q4 FY24
- Capacity Utilization at 96% for Q4 FY25 – best in class utilization levels

Key Financial Highlights – Q4 FY25:

- Revenue from operations stood at Rs. 628.8 Crs for Q4 FY25, up 2.9% YoY. Exports contributed ~ 58% to overall revenue in Q4 FY25 and increasing by 43% YoY. Highest ever quarterly exports achieved
- EBITDA for Q4 FY25 was Rs. 74.3 Crs – an increase of 10.8% YoY. EBITDA Margin for the quarter improved by 84 bps on a yearly basis to reach 11.8%
- Profit After Tax for the quarter was Rs. 36.1 Crs – registering a growth of 58.0% YoY. PAT Margin was 5.7% and expanded by 200 bps on a yearly basis

Key Financial Highlights – FY25:

- Revenue from operations stood at Rs. 2,524.2 Crs for FY25, up 6.2% Y-o-Y. Exports contributed ~ 52% to overall revenue in FY25 registering a growth of 15% on a yearly basis
- EBITDA for FY25 was Rs. 262.9 Crs – an increase of 28.2% YoY. EBITDA Margin for the financial year improved by 179 bps on a yearly basis to reach 10.4%
- Profit After Tax for the financial year was Rs. 109.3 Crs – registering a growth of 55.3% YoY. PAT Margin was 4.3% and expanded by 137 bps on a yearly basis
- The Board has, subject to shareholder approval, recommended a Final Dividend of Rs. 1/- per equity share amounting to Rs. 12.71 Crores and 5% on Non-Cumulative Non-Convertible Redeemable Preference Shares amounting to Rs. 0.34 Crores for FY 2024-25

Financial Performance (Rs. Crs)

Particulars	Q4FY25	Q4FY24	YoY	Q3FY25	QoQ	FY25	FY24	YoY
Operational Revenue	628.8	611.2	2.9%	609.7	3.1%	2,524.2	2,377.1	6.2%
Gross Profit	167.4	146.5	14.2%	148.0	13.1%	608.8	517.2	17.7%
Gross Margin	26.6%	24.0%	+265 bps	24.3%	+235 bps	24.1%	21.8%	+236 bps
EBITDA	74.3	67.1	10.8%	57.0	30.3%	262.9	205.2	28.2%
EBITDA Margin	11.8%	11.0%	+84 bps	9.4%	+247 bps	10.4%	8.6%	+179 bps
Profit After Tax	36.1	22.9	58.0%	16.3	121.8%	109.3	70.3	55.3%
PAT Margin	5.7%	3.7%	+200 bps	2.7%	+307 bps	4.3%	3.0%	+137 bps
EPS	2.81	1.77		1.28		8.57	5.50	

Commenting on the results, Mr. Munish Avasthi, Chairman & Managing Director said,

“We are pleased to report robust growth across all key financial metrics for FY25. Our Q4 performance continued the strong trajectory established in the earlier quarters, with strong export revenue growth and margin expansion due to softer input costs contributing to a 58% year-on-year increase in profit after tax.



Solid business performance generated significant free cash flow which was utilized in paring down debt further strengthening our balance sheet and enabling savings on interest outlay. We believe in creating value for all stakeholders including our shareholders. To this effect, it pleases me to report that the Board, subject to shareholder approval, has declared dividend of Rs. 1 per equity share for the financial year 2024-2025.

Exports form a significant part of our business and over the years we have consistently demonstrated resilience, even achieving our highest quarterly export revenue in the current quarter. Our well-established presence in both domestic and international markets positions us to effectively navigate dynamic market conditions—whether that means meeting rising domestic demand or serving as a reliable sourcing partner for global customers.

The domestic operating environment continues to be favourable, supported by healthy demand trends and stable input costs, which have helped maintain yarn spread levels. Additionally, policy support from the government through FTAs with other countries, and initiatives like the development of integrated textile parks further strengthen the sector's outlook. This combined with our strength in efficient manufacturing, prudent resource management, and a steadfast commitment to quality, we remain confident in sustaining our growth momentum into the next financial year.”

About Sportking India Ltd:

Established in 1989, Sportking India Ltd emerged as one of India's leading textile in company & owns 3 state-of-the-art manufacturing facilities in India equipped with latest machinery, produces yarns that are a benchmark in quality. The company produces well diversified range of grey and dyed textile yarns to cater to the demands of weaving and knitting industry in domestic as well as international markets. With presence in more than 30 countries, Sportking India Ltd. is representing India on a world stage with a commitment to deliver superior quality products among evolving trends in customer preferences.

Sportking India Ltd	Investor Relations: MUFG Intime India Private Ltd
 SPORTKING INDIA LIMITED	
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Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.